In order to meet the requirements of the new services developed, nine twinengined aircraft were acquired and 26 of the smaller and older type planes were disposed of.

As a result of a survey of Canada's air transport requirements, conducted by the Air Transport Board, Canadian Pacific Air Services relinquished, during 1947. most of the non-schedule or charter licences held by them.

Independent Air Lines .--- In addition to Trans-Canada Air Lines and Canadian Pacific Air Lines, there are seven other domestic air lines licensed to operate scheduled services in Canada. These are:---

- (1) Maritime Central Airways, Charlottetown, P.E.I.
- (2) Northern Airways Limited, Carcross, Yukon.
- (3) Leavens Brothers Air Services Limited, Toronto, Ont.
- (4) M and C Aviation Company Limited, Prince Albert, Sask.
- (5) Central Northern Airways Limited, Winnipeg, Man.
- (6) Queen Charlotte Airlines Limited, Vancouver, B.C.
- (7) Quebec Airways Limited, Montreal, Que.

Most of the independent air lines are operating non-scheduled services which, with few exceptions, are charter services from designated bases. It is in this field that the greatest development has taken place in recent years. These non-scheduled air services not only provide effective means of access to sections of Canada that are inaccessible by other means of transportation, but also act as feeders to the scheduled air lines.

It is in the charter-service field of commercial aviation that ex-service men have shown the greatest interest, inasmuch as they can commence operations in a modest way and the capital required is not exorbitant.

As at Mar. 31, 1948, the following operating certificates were in effect:-

Certificates	No.
Scheduled domestic Scheduled foreign Non-scheduled	11 208
Flying training	
TOTAL	340

Commonwealth and Foreign Scheduled Services.-Operating certificates issued to Commonwealth and foreign scheduled services flying into Canada number nine and consist of the following:----

- (1) Pan-American Airways, Inc., operating between Seattle, Wash., and Fairbanks, Alaska, with refuelling stop at Port Hardy, B.C., and points of call at Juneau, Alaska, and White Horse, Yukon.
- (2) United Air Lines, Inc., operating between Vancouver, B.C., and Bellingham, Wash.
- (3) American Airlines Inc., operating between Toronto, Ont., and Buffalo, N.Y., and also the Canadian portion of the route between Buffalo, N.Y., and Windsor, Ont., and Detroit, Mich. (Two certificates.)
- (4) Colonial Airlines, Inc., operating between Montreal, Que., and Burlington, Vt.; between Ottawa, Ont., and Burlington via Montreal; between Montreal and Syracuse, N.Y.; and between Ottawa and Syracuse, N.Y. (Two certificates.)
- (5) British Overseas Airways Corporation with Canadian Terminal at Montreal Airport (Dorval).
- (6) Northeast Airlines Inc., between Boston, Mass., and Montreal, Que.
- (7) Northwest Airlines Inc., between Fargo, N.D., and Winnipeg, Man.
 (8) British Commonwealth Pacific Airlines, between Vancouver, B.C., and Sydney, N.S.W., Australia; and between Vancouver, B.C., and Auckland, New Zealand via Fiji Islands, Canton Island, Honolulu, and San Francisco.
- (9) Western Air Lines Inc., between Lethbridge, Alta., and Great Falls, Montana.